

# BDH INDUSTRIES LIMITED

Regd. Off. : Nair Baug, Akurli Road, Kandivli East, Mumbai - 400101; CIN : L24230MH1990PLC059299  
Tel. No. - 022 - 6155 1234; Fax No. : 022 - 2886 8349; E-mail : investor.bdh@mtnl.net.in; Website : www.bdhind.com

## UNAUDITED FINANCIAL RESULTS

(₹ in Lakhs)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
PART - I							
1	Income from operations						
	(a) Net sales / Income from operations (Net of excise duty)	1565.92	1211.64	1207.49	2777.56	2425.55	4460.06
	(b) Other operating income	0.28	0.27	0.52	0.55	0.69	1.29
	<b>Total income from operations (net)</b>	<b>1566.20</b>	<b>1211.91</b>	<b>1208.01</b>	<b>2778.11</b>	<b>2426.24</b>	<b>4461.35</b>
2	Expenses						
	(a) Cost of Materials consumed	1014.77	703.81	702.06	1718.58	1513.35	2845.78
	(b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	43.35	63.26	91.05	106.61	61.66	-62.00
	(c) Employee benefits expense	118.89	120.99	117.24	239.88	227.80	493.29
	(d) Depreciation and amortisation expense	18.25	18.20	17.09	36.45	36.52	74.47
	(e) Other expenses	254.56	215.26	197.21	469.82	410.17	803.96
	<b>Total expenses</b>	<b>1449.82</b>	<b>1121.52</b>	<b>1124.65</b>	<b>2571.34</b>	<b>2249.50</b>	<b>4155.50</b>
3	Profit from operations before other income, finance costs and exceptional items (1-2)	116.38	90.39	83.36	206.77	176.74	305.85
4	Other Income	46.45	43.22	33.94	89.67	64.81	121.73
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	162.83	133.61	117.30	296.44	241.55	427.58
6	Finance Costs	15.19	6.90	13.44	22.09	27.49	48.15
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	147.64	126.71	103.86	274.35	214.06	379.43
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit from ordinary activities before tax (7-8)	147.64	126.71	103.86	274.35	214.06	379.43
10	Tax expense	47.90	41.11	30.98	90.71	66.73	122.47
11	Net Profit from ordinary activities after tax (9-10)	99.74	85.60	72.88	183.64	147.33	256.96
12	Extraordinary item (net of tax expense ₹ Nil)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit for the period (11-12)	<b>99.74</b>	<b>85.60</b>	<b>72.88</b>	<b>183.64</b>	<b>147.33</b>	<b>256.96</b>
14	Paid-up equity share capital (Face value of ₹ 10/- each)	575.73	575.73	575.73	575.73	575.73	575.73
15	Reserves (excl. Revaluation Reserves)	-	-	-	-	-	1671.27
16	Earnings Per Share ( ₹ ) Basic and Diluted (See accompanying notes to financial results)	1.73	1.49	1.27	3.19	2.56	4.46
PART - II							
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of shares	25,69,108	25,69,108	25,71,108	25,69,108	25,71,108	25,70,108
	- Percentage of shareholding	44.62	44.62	44.66	44.62	44.66	44.64
2	Promoters and promoter group shareholding						
	a) Pledged / Encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered						
	- Number of shares	31,88,192	31,88,192	31,86,192	31,88,192	31,86,192	31,87,192
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	55.38	55.38	55.34	55.38	55.34	55.36
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	0					
	Received during the quarter	1					
	Disposed off during the quarter	1					
	Remaining unresolved at the end of the quarter	0					



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## STATEMENT OF ASSETS AND LIABILITIES

(₹ in Lakhs)

Sr. No.	Particulars	As at 30.9.2015 (Unaudited)	As at 31.03.2015 (Audited)
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
1	Shareholders' funds		
	(a) Share Capital	593.94	593.94
	(b) Reserves and surplus	1,998.13	1,814.48
	Sub Total - Shareholders' fund	<b>2,592.07</b>	<b>2,408.42</b>
2	Non-current liabilities		
	(a) Deferred tax liabilities (net)	22.15	25.42
	(b) Long-term provisions	64.96	67.41
	Sub Total - Non-current liabilities	<b>87.11</b>	<b>92.83</b>
3	Current liabilities		
	(a) Short-term borrowings	883.53	887.68
	(b) Trade payables	1,811.04	1,535.11
	(c) Other current liabilities	233.19	114.78
	(d) Short-term provisions	117.80	117.80
	Sub Total - Current Liabilities	<b>3,045.56</b>	<b>2,655.37</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>5,724.74</b>	<b>5,156.62</b>
<b>B</b>	<b>ASSETS</b>		
1	Non-current Assets		
	(a) Fixed Assets	1,301.05	1,322.31
	Sub Total - Non-current assets	<b>1,301.05</b>	<b>1,322.31</b>
2	Current Assets		
	(a) Inventories	407.33	540.83
	(b) Trade receivables	919.29	980.56
	(c) Cash and cash equivalents	2,879.51	2,096.69
	(d) Short-term loans and advances	217.56	216.23
	Sub Total - Current Assets	<b>4,423.69</b>	<b>3,834.31</b>
	<b>TOTAL - ASSETS</b>	<b>5,724.74</b>	<b>5,156.62</b>

### Notes :

- 1 The above Financial Results were reviewed by the Audit Committee and were approved by the Board of Directors of the Company at their meeting held on 13th November, 2015.
- 2 The Statutory Auditors have carried out Limited Review as required under Clause 41 of the Listing Agreement.
- 3 The entire operations of the Company relate to only one segment viz. 'Pharmaceuticals'.
- 4 Previous period figures have been regrouped / rearranged wherever necessary.



For & on behalf of the Board

*Jayashree Nair*

Jayashree Nair  
Chairperson & Managing Director  
DIN : 00027467

Place : Mumbai  
Date : 13th November 2015





**L. J. KOTHARI**  
B. Com., F.C.A.

**L. J. KOTHARI & CO.**

**CHARTERED ACCOUNTANTS**

Gandhi Mansion, 3rd Floor, New Silk Bazar, Opp. Kalbadevi Head P.O.,  
Mumbai - 400 002. • Tel. : 2205 5916 • Mobile : 9920424040  
E-mail : ca\_lalitkothari@yahoo.co.in

**INDEPENDENT AUDITOR'S REPORT ON LIMITED REVIEW**

To,  
**The Board of Directors,**  
**BDH INDUSTRIES LIMITED**

We have reviewed the accompanying statement of un-audited financial results of BDH Industries Limited ("the Company") for the Quarter ended September 30, 2015 except for the disclosures regarding 'Public and Promoter Group Shareholding' which have been traced from disclosures made by management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit, and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial result prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", as specified under section 133 of Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rule, 2014 and other recognized accounting practices and policies has not disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For L. J. Kothari & Co.,**  
Firm Registration Number: 105313W  
Chartered Accountants

**Lalit Kothari**  
Proprietor  
Membership No. 030917  
Place: Mumbai  
Date: 13<sup>th</sup> November, 2015

